

Annexure-1

Name of the Corporate Debtor: Nisa Industrial Services Private Limited

Date of commencement of CIRP: 11.03.2025

List of creditors as on: _____

List of Secured Financial Creditors

(Amount in Rs.)

Sr. no.	Name of creditor	Details of claim received		Details of claim admitted						Amount of Contingent Claim	Amount of any mutual dues , that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks,if Any
		Date of Receipt	Amount claimed	Amount of Claim Admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related party?	% of share in total amount of claims admitted					
1	The South Indian Bank	24.03.2025	6,84,10,307	6,84,10,307	Term Loan Facility	6,84,10,307	6,84,10,307	No	13.71%	-	-	-		
2	Phoenix ARC Pvt. Ltd	25.03.2025	13,36,27,928	13,35,72,629	Term Loan Facility	13,35,72,629	13,35,72,629	No	26.77%	-	-	-	55,299	
3	IndusInd Bank Limited	25.03.2025	6,52,86,464	6,52,86,464	Cash Credit	6,52,86,464	6,52,86,464	No	13.09%	-	-	-		
4	Axis Bank Limited	28.03.2025	15,11,24,372	14,72,67,680	Cash Credit and Bank Guarantee	14,72,67,680	14,72,67,680	No	29.52%	-	-	-	38,56,692	
5	IDFC First Bank Limited	29.03.2025	6,86,75,859	6,86,75,859	Working Capital Facility	6,86,75,859	6,86,75,859	No	13.77%	-	-	-		
Total			48,71,24,930	48,32,12,939		48,32,12,939	48,32,12,939		96.86%	-		-	39,11,991	